



## Announcement Summary

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**Entity name**

THORN GROUP LIMITED

**Applicable security for the reorganisation**

TGA

ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

27/9/2022

**Reason for the Update**

ASX requested a revision to the timetable included in the previous announcement (Appendix 3A.3) to facilitate CHES requirements. This update reflects revised timetable outlined in Thorn ASX release of 5 September 2022 (share consolidation record date of 10 October 2022).

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

THORN GROUP LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

072507147

#### 1.3 ASX issuer code

TGA

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

ASX requested a revision to the timetable included in the previous announcement (Appendix 3A.3) to facilitate CHES requirements. This update reflects revised timetable outlined in Thorn ASX release of 5 September 2022 (share consolidation record date of 10 October 2022).

#### 1.4b Date of previous announcement(s) to this update

31/8/2022

#### 1.5 Date of this announcement

27/9/2022

#### 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
TGA	ORDINARY FULLY PAID

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/9/2022	<input checked="" type="checkbox"/> Actual	

## Comments

## Part 3 - Consolidation or split timetable and details

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### 3.1 +Record date

10/10/2022

### 3.2 Date of +security holder meeting

30/9/2022

### 3.2a Effective date of consolidation or split

5/10/2022

### 3.3 Last day for trading in the pre consolidation or split +securities

6/10/2022

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

7/10/2022

### 3.5 Record date

10/10/2022

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

11/10/2022

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

13/10/2022

### 3.8 Trading starts on a normal T+2 basis

14/10/2022

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

18/10/2022



Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

TGA

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre  
consolidation or split**

347,633,465

**Number on issue post  
consolidation or split**

34,763,347

**Estimate/Actual**

Estimated

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**